

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re :
 : Case No. 06-10489 (ALG)
ONEIDA LTD., *et al.*, :
 :
 :
Debtors. : (Chapter 11)
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**APPOINTMENT OF COMMITTEE OF
EQUITY SECURITY HOLDERS**

Pursuant to Section 1102(c) of the Bankruptcy Code, the following equity holders of the above-captioned debtor being among the largest equity security holders who are willing to serve are appointed to the committee of equity security holders:

1. Xerion Partners LLC & Xerion Partners II Master Fund Limited
c/o Xerion Capital Partners LLC
450 Park Avenue, 27th Floor
New York, New York 10022
Tel.: (212) 940-9822
Fax: (212) 287-0740
Attn: Mr. Daniel J. Arbess
2. LKCM Partnership
301 Commerce Street, Suite 1600
Forth Worth, Texas 76102
Tel.: (817) 332-3235
Attn: Mr. Todd Truitt

3. The Arbitrage Fund
650 Fifth Avenue, 6th Floor
New York, New York 10019
Tel.: (212) 259-2655
Attn: Mr. John S. Orrico

Dated: New York, New York
May 18, 2006

DIANA G. ADAMS
ACTING UNITED STATES TRUSTEE

By: /s/ Richard C. Morrissey
RICHARD C. MORRISSEY (RM-1970)

33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500